



**SPEAKER, AUTHOR & FINANCIAL EXPERT**

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### **Business/Financial:**

**"Money, Wisdom & Wealth"** is an eye-opening workshop that will teach your audience how to avoid bad investments, bad advice and bad advisors. Join us as David takes you on a behind the scenes look at what really goes on with your money and see first hand why this program has been called *The Workshop Your Advisor Hopes You Never Attend™* ... program length can vary from 1 ½ to 3-hours to accommodate your needs. This interactive workshop comes complete with the newly expanded 2009 investment workbook **Money, Wisdom & Wealth**.

**"Ethics Under Fire"** is an up-close and personal discussion exploring the pit-falls and potholes of Wall Street. Designed to entertain adults at all levels, this no-holds-bar program illustrates some of the greatest risks investors will ever face and looks at actual events from Martha Stewart, Enron, Bernie Madoff and other real-life case studies...program length can be adjusted slightly from 25 to 40-minutes and is a great program delivered over a meal.

**"How to Hire & Fire Your Financial Advisor"** is one of the most entertaining off-the-cuff discussions on personal finance and investing you will ever hear. Based on his book bearing the same title, David will conduct a fully interactive Question & Answer lecture that is sure to entertain. Considered to be one of the best impromptu speakers in the area, his humor, candor and incredible skill to explain the unexplainable will leave your guests simply wanting more and rolling in the aisles...program length can be adjusted, but stage time of 30 to 60-minutes will always work best.

### **Motivational/Educational:**

**"The Change in Your Life"** targets three crucial aspects people need to address and control in order to live a more rewarding life both personally and professionally. This highly flexible program is perfect for audiences from high school and college students to the baby boomer generation. David will take your audience on a journey down the highway of life so that participants can gain confidence, clarity and conviction for their futures. Program lengths will vary depending on your specific needs, but a minimum time of 30-minutes is required for the keynote without exercises. The workshop, which includes plenty of drill-for-skill and individual coaching in a group setting, ranges from 1 - 3 hours.

**"A Helpful Hand"** is one of the most heart-felt motivational workshops you will ever need to attend. Focused on the working professional, workshop attendees will gain valuable insights into the time management of one's personal, professional and spiritual life. Attendees will never think of MULTI-TASKING the same way after David shares the incredible secrets of *A Helpful Hand*...this 1-hour workshop can be abbreviated into a 30-minute presentation by reducing several of the group exercises.

**"Unlocking the Pathway to Your Future"** is an interactive, humorous motivational presentation designed to bring clarity and confidence to high school students approaching graduation as they find themselves confronted with the many life-paths that await them. Featuring personal stories and video clips that engage the audience on both the emotional and intellectual levels leaving them empowered to take on each new day.

### **Communication/Leadership:**

**"All Rolled Into One"** is a fast paced workshop teaching audiences of all levels the techniques professional speakers use to deliver dynamic presentations that entertain, persuade, and move people to action. Whether you are looking to advance your career, become a more effective sales person, or simply overcome your fear of public speaking this 2-hour workshop is for you. An excellent training program for your employees, participants start honing their skills in the first 15-minutes of the program as they put the rubber to the road emerging 2-hours later with skills and drills All Rolled Into One. This program consists of three separate modules that can be delivered individually or combined based on your needs: **Giving Dynamic Presentations, Persuasive Speaking that S.E.L.S. Itself, and Speaking Off-the-Cuff**. Workshop includes paperback copies of *A.R.I.O.: Communication Skills That Set You Apart*.